Compare Heeros PSA features

CRM- features	Growth	Business	Enterprise	Enterprise +
Customers • Customer memos and attachments	•	•	•	⊘
Customer additional fields			•	⊘
Customer activities	•	•	②	•
Company structure and customer relationships			•	O
Budgeting			•	O
Contact persons Contact person memos and attachments Email lists Tags	⊘	⊘	⊘	⊘

Sales	Growth	Business	Enterprise	Enterprise+
Sales quote and proposal creation	⊘	•	•	Ø
Advanced quote creation		•		Ø
Various sales pipelines		Ø	Ø	Ø
Multi- company sales pipelines				⊘
Stages of sales pipeline		Ø	Ø	Ø
Revenue recognition			•	Ø

Project management	Growth	Business	Enterprise	Enterprise+
Internal projects		Ø	•	②
Subprojects			•	②
Custom fields			•	②
Quoted vs. actual		Ø	•	②
Team chat		Ø	•	②
Multi- company projects				②

Finances	Growth	Business	Enterprise	Enterprise+
Creating sales invoices	•	•	•	②
Product register	•	Ø	•	②
CPQ			•	②
Product catalogues		•	•	②
Multi-company invoicing				②
Purchase orders and bills		Add-on	•	②
Expenses	•	•	•	②
Travel expenses		•	•	Ø

Time management	Growth	Business	Enterprise	Enterprise+
Time tracking	•	②	•	②
Employment template	•	•	•	②
Hour approvals			•	②
Jobtype pricing	•	⊘	•	②
User and professional titles pricing		⊘	•	②
Customer- and project based hourly rate pricing	•	⊘	•	⊘
Hour balance mangement		②	•	②
Overtime management			•	Ø
Resourcing		Add-on	Ø	②

Onboarding and training packages

Package	Kickstart	Booster	Premium	Custom
Set-up and integrations	•	•	•	Plan and
Data import assistance	⊘	•	②	tailor your onboarding and training package to
Business process mapping	⊘	•	•	your exact needs. Team Heeros is here to help and
Admin training	•	•	•	guide you in choosing the right combination
User training			•	for your company.
Package price	790€	1890€	2 990€	
Work hours included	8h	20h	33h	